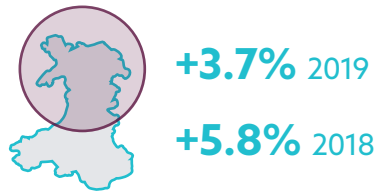


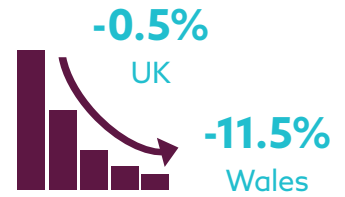
# SME picture in Wales and UK



Increase in medium-sized business turnover between 2017 and 2018



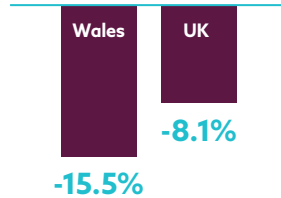
North Wales continues to have the highest growth in number of medium-sized businesses



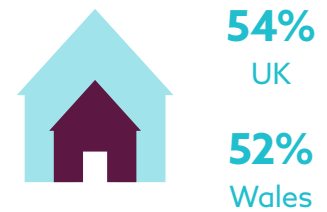
Decrease in SMEs in production sectors in 2019



Business birth rate in Wales outpaces UK



Business confidence in Wales dropped significantly and is now below UK average



SMEs planning to grow in next 12 months lags behind rest of UK

# Business finance in Wales and UK



48% | 42%  
Wales | UK

SMEs using external finance



42% | 44%  
Wales | UK

SMEs which are permanent non-borrowers



43% | 39%  
Wales | UK

SMEs using core finance products



14% | 16%  
Wales | UK

SMEs using other forms of finance